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March 26, 2004

Via Express Mail No. EV 322136286 US

Mail Stop Patent Application
Commissioner for Patents
PO Box 1450
Alexandria, VA 22313-1450

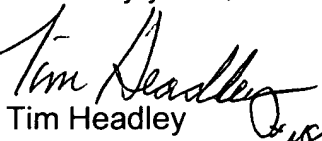
Re: Filing of U.S. Patent Application
Applicant(s): George Kent McClure and Margaret Ann Johnston
Title of Invention: Protective Cover for Medical Devices
Our File No.: 124189-1004

Dear Sir:

I have enclosed the following documents for assignment of a serial number and filing date:

1. 14 pages - Specification and claims of the subject application
2. 3 pages - Drawings; and
3. acknowledgment postcard

Sincerely yours,


Tim Headley
Registration No. 31,765
Customer No. 37058

TH:mms
Enclosures

HOUSTON 749800v1

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22264 U.S. PTO
10/811500



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22763 U.S. PTO
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cc: Victor V. Butsky (Ref. 4319 0002)